

**- Curriculum Planner -
B407 – Financial Planning (Graduate Certificate)
Start Date: 2023 – 2024**

In order to graduate, you need to complete the following **12** Mandatory courses:

Semester 1		
Course Code	Courses (Mandatory)	Pre-requisite
MATH 4001	Math of Finance of Investment	NONE
FIN 4024	Canadian Investments I	NONE
FIN 4004	Personal Financial Planning	NONE
FIN 4005	Retirement Planning I	NONE
LAW 4002	Business & Family Law	NONE
FIN 4017	Income Tax Fundamentals	NONE
FIN 4023	Career Planning	NONE

Semester 2		
Course Code	Courses (Mandatory)	Pre-requisite
FIN 4026	Insurance in Financial Planning	NONE
FIN 4025	Canadian Investments II	NONE
FIN 4018	Income Tax Planning	FIN 4017
FIN 4010	Estate Planning	FIN 4004
FIN 4012	Advanced Financial Planning	MATH 4001, FIN 4004, FIN 4005 & FIN 4017